The Sacramento Chapters of WP&BC and NIPA
Proudly Present…

Join us for the Sacramento employee benefits event of the year!

The Capital Forum on Pensions (CFOP) provides an opportunity for Northern California retirement specialists to discuss employee benefits issues with colleagues. The program focuses on exchanging information and educating attendees about current regulatory, legislative, and administrative issues.

We are delighted to be joined by this year's Keynote Speaker,

Stephen Forbes, J.D.

During this day-long event, Stephen will review up-to-date tax reform, IRS and DOL developments, as well as ethics case studies and self-correction.

We are also proud to hear from industry leaders **Kevin Donovan**, CPA, EA, FSPA, FCA of Pinnacle Plan Design, LLC; ERISA attorney **Bill Sokol,** of Weinberg Roger & Rosenfeld; ERISA attorney **Scott E. Galbreath,** of Murphy Austin Adams Schoenfeld, LLP; and **Aaron Karr**, CRPS, APA, QKA, a Board Member of WP&BC.

Who should attend?

Accountants	Benefits Directors	Plan Administrators
Actuaries	Consultants	Plan Sponsors
Advisors	HR Personnel	Practitioners
Attorneys	Investment Professionals	Third Party Administrators

7 hours of CE credit for AIF® and AIFA®, ASPPA, CFP, ERPA,JBEA, MCLE,NIPA,JBEA JBEA , MCLE AND CALIFORNIA & OREGON CPA.

JUNE 5, 2019

AGENDA - AT A GLANCE

7:30 am
Continental Breakfast/Check In

8:00 am
Welcome and Introductions

8:15 am – 10:00 am
GENERAL LEGISLATIVE UPDATE
Updates on Tax Reform, IRS and DOL Developments by Stephen Forbes

10:15 am – 11:50 am
ETHICS CASE STUDIES SELF-CORRECTION: SURVIVING IRS SCRUTINY
With Stephen Forbes

12:00 pm – 1:00 pm
LUNCH ON THE PATIO

1:00 pm – 2:00 pm
CALSAVERS PANEL
With Bill Sokol and a panel of industry leaders

2:15 pm – 3:45 pm
THE TAX CUTS AND JOBS ACT OF 2017
With Kevin Donovan

4:00 pm – 5:00 pm
FINAL GENERAL SESSION
DC & DB: Ask the Experts Panel

Arden Hills Resort
1221 Arden Hills Lane,
Sacramento, CA

Need Hotel Reservations?

Want more info?
Karin LeCocq
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REGISTER NOW!