



The Sacramento Chapter of WP&BC proudly presents the return of CFOP!

Join us for the Sacramento employee benefits event of the year!

The Capital Forum on Pensions (CFOP) provides an opportunity for Northern California retirement specialists to discuss employee benefits issues with colleagues. The program focuses on exchanging information and educating attendees about current regulatory, legislative, and administrative issues.

We are delighted to be joined by this year's Keynote Speaker, **S. Derrin Watson!**

We are also proud to hear from industry leaders **Scott E. Galbreath**, of Trucker Huss; **Marcel Weiland** of Employee Benefits Law Group; **Crystal Coleman** of CLA; **Kirsten Scott** of Renaker Scott; and **Angel Garrett** of Trucker Huss.

During this day-long event, Derrin will review design and testing strategies for LTPT Employees, the DOL's fourth attempt to redefine investment advice fiduciary, upcoming interim amendments and restatements, recent changes to Form 5500, RMD, recent guidance on SECURE 2.0, mandatory automatic enrollment in 2025, Roth employer contributions, and more!

Who should attend?

- | | | |
|-------------|--------------------------|----------------------------|
| Accountants | Benefits Directors | Plan Administrators |
| Actuaries | Consultants | Plan Sponsors |
| Advisors | HR Personnel | Practitioners |
| Attorneys | Investment Professionals | Third Party Administrators |

**Up to 8 hours of CE credit for ASPPA, CFP, CPA, ERPA, JBEA, MCLE, and NIPA*

AGENDA - AT A GLANCE

Thursday, June 6, 2024

7:30 AM

Continental Breakfast & Check In

8:15 AM

Welcome & Introductions

8:30 AM - 12:00 AM

KEYNOTE

with S. Derrin Watson

12:00 PM – 1:00 PM

LUNCH

1:00 PM – 2:40 PM

WP&BC's WIDE WORLD OF CORRECTIONS

with Scott E. Galbreath & Marcel Weiland

2:55 PM – 3:45 PM

Breakout sessions
(Concurrent – pick one)

PENSION LITIGATION

UPDATE with Kirsten Scott & Angel Garrett

PLAN AUDIT SURPRISES with Crystal Coleman

4:00 PM – 5:00 PM

ASK THE EXPERTS PANEL & ERISA 50th BIRTHDAY PARTY

LOCATION

Timber Creek Ballroom
7050 Del Webb Blvd
Roseville, CA 95747

FOR MORE INFO

Contact Karin LeCocq
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